



MEETING OF THE ECONOMIC DEVELOPMENT COUNCIL (EDC)

Deborah Fromang- City of Vero Beach
Sara Savage – City of Fellsmere
Deborah Mayfield – BCC Appointee
Doug Bournique – Local Industry
Vacant – Tourist Industry
Peter Robinson – Local Developer
Victor Hart, Sr. – Gifford Community
James Kretsch – Member-at-Large
Deborah Segal – Member-at-Large

Andrea Coy – City of Sebastian
Ann Reuter – School Board
Penny Chandler – IR Chamber of Commerce
Ray Coniglio – Sebastian Chamber of Commerce
Talmage Rogers, Jr. – Citrus Industry
Scott Carson – Real Estate
Gary Sullivan – Civic Organization
Linda Schlitt-Gonzalez – Member-at-Large

Peter O'Bryan, Non-voting Commission Liaison
William Penney – Banking, EDC Chairman

The EDC will meet at **3:00 p.m. ON TUESDAY, September 18, 2007**, in the Indian River County Administration **Building B, 1800 27th St., Vero Beach, FL, in the Conference Room B1-501.** (Please note address change)

AGENDA

1. Call to Order – EDC Chairman William Penney
2. Approval of EDC Minutes of August 21, 2007
3. Economic Report Card – Bill Schutt, IRC Senior Planner
4. Update on Retention Efforts for Piper Aircraft - Helene Caseltine, Economic Development Director, Indian River County Chamber of Commerce
- 5.
6. Other Matters
7. Committee Members Matters
8. Adjournment

If you cannot attend, please call Terri Collins-Lister at 226-1440 before the meeting.

“Our mission is to advocate for and advise the Indian River County Board of County Commissioners on activities related to creating, attracting, and retaining high quality jobs for our citizens as detailed within the County’s Economic Development Element of the Comprehensive Plan.”

cc: Joseph Baird William G. Collins II Mike Zito Robert Keating Leta Frazier
Sasan Rohani Scott Johnson Helene Caseltine Eric Wieler Judy Stang
Bill Schutt Jay Hart Bill Curtis Beth Mitchell Press
Eric Menger Colleen Jeeves Neil Nelson

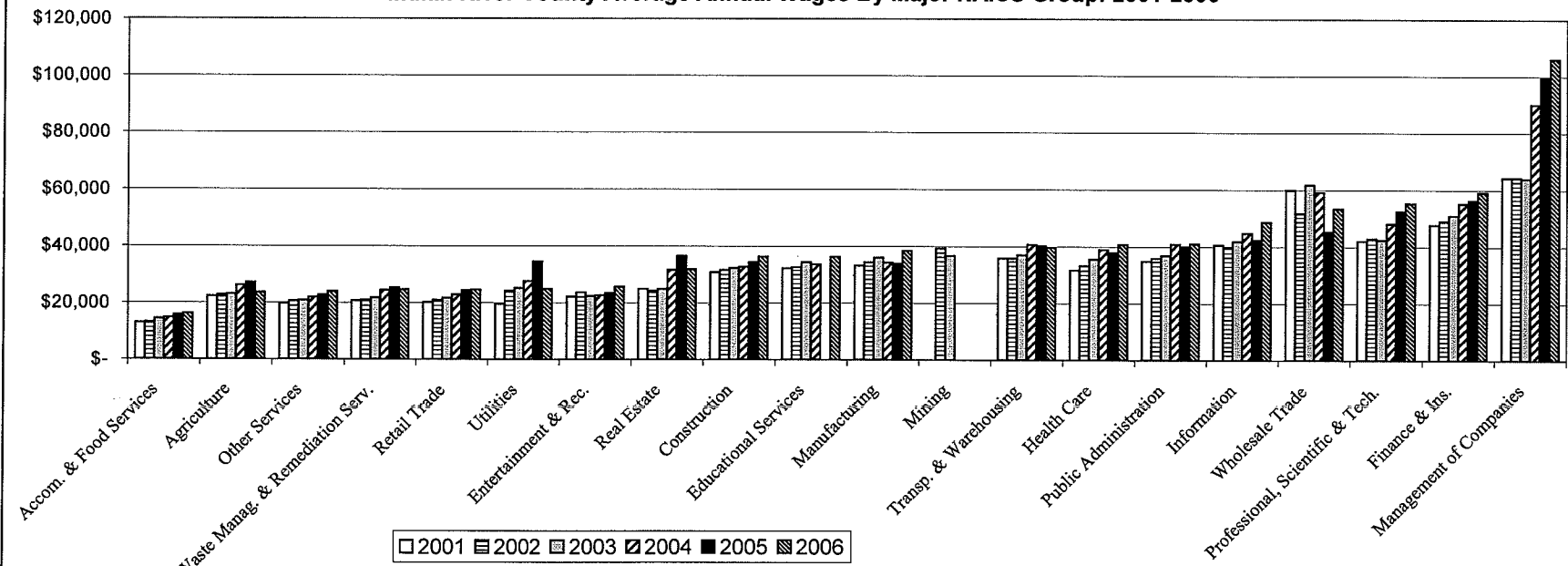
Anyone who needs a special accommodation for this meeting may contact the County's ADA (Americans with Disabilities Act) Coordinator at 226-1223, at least 48 hours in advance of the meeting. Anyone who may wish to appeal any decision made at this meeting will need to ensure that a verbatim record of the proceedings is made, which includes testimony and evidence upon which the appeal is based.

Indian River County Average Annual Wage by Major NAICS Sector: 2001-2006

NAICS #	NAICS Sector (see Footnotes)	2001	2002	2003	2004	2005	2006	2001-2006 % Change	2005-2006 \$ Change	2005-2006 % Change
11	Agriculture (1)	\$ 22,292.00	\$ 22,757.00	\$ 23,007.00	\$ 26,072.00	\$ 27,017.00	\$ 23,482.00	5.3%	\$ (3,535.00)	-13.1%
21	Mining	Not Available	\$ 39,169.00	\$ 36,665.00	Not Available					
22	Utilities	\$ 19,458.00	\$ 24,137.00	\$ 25,103.00	\$ 27,489.00	\$ 34,465.00	\$ 24,736.00	27.1%	\$ (9,729.00)	-28.2%
23	Construction	\$ 30,717.00	\$ 31,506.00	\$ 32,310.00	\$ 32,709.00	\$ 34,245.00	\$ 36,204.00	17.9%	\$ 1,959.00	5.7%
31-33	Manufacturing (2)	\$ 33,137.00	\$ 34,232.00	\$ 35,959.00	\$ 34,183.00	\$ 33,949.00	\$ 38,436.00	16.0%	\$ 4,487.00	13.2%
42	Wholesale Trade	\$ 59,886.00	\$ 51,697.00	\$ 61,730.00	\$ 59,187.00	\$ 45,163.00	\$ 53,270.00	-11.0%	\$ 8,107.00	18.0%
44-45	Retail Trade	\$ 20,145.00	\$ 20,879.00	\$ 21,720.00	\$ 22,833.00	\$ 24,355.00	\$ 24,626.00	22.2%	\$ 271.00	1.1%
48-49	Transp. & Warehousing (3)	\$ 35,852.00	\$ 35,796.00	\$ 36,888.00	\$ 40,625.00	\$ 40,196.00	\$ 39,557.00	10.3%	\$ (639.00)	-1.6%
51	Information (4)	\$ 40,506.00	\$ 39,832.00	\$ 41,756.00	\$ 44,786.00	\$ 42,235.00	\$ 48,677.00	20.2%	\$ 6,442.00	15.3%
52	Finance & Ins. (5)	\$ 47,695.00	\$ 49,035.00	\$ 51,024.00	\$ 55,154.00	\$ 56,369.00	\$ 59,185.00	24.1%	\$ 2,816.00	5.0%
53	Real Estate	\$ 24,831.00	\$ 24,123.00	\$ 24,833.00	\$ 31,620.00	\$ 36,413.00	\$ 31,711.00	27.7%	\$ (4,702.00)	-12.9%
54	Professional, Scientific & Tech. (6)	\$ 41,982.00	\$ 42,839.00	\$ 42,428.00	\$ 48,110.00	\$ 52,437.00	\$ 55,355.00	31.9%	\$ 2,918.00	5.6%
55	Management of Companies	\$ 64,259.00	\$ 64,365.00	\$ 64,028.00	\$ 90,083.00	\$ 99,556.00	\$ 106,024.00	65.0%	\$ 6,468.00	6.5%
56	Administrative & Support & Waste Management & Remediation Services	\$ 20,664.00	\$ 20,828.00	\$ 21,712.00	\$ 24,342.00	\$ 25,325.00	\$ 24,508.00	18.6%	\$ (817.00)	-3.2%
61	Educational Services (7)	\$ 32,165.00	\$ 32,599.00	\$ 34,243.00	\$ 33,616.00	Not Available	\$ 36,208.00	12.6%	Not Available	
62	Health Care (8)	\$ 31,682.00	\$ 33,160.00	\$ 35,474.00	\$ 38,943.00	\$ 37,790.00	\$ 40,596.00	28.1%	\$ 2,806.00	7.4%
71	Entertainment & Rec.	\$ 22,116.00	\$ 23,688.00	\$ 22,344.00	\$ 22,681.00	\$ 23,340.00	\$ 25,623.00	15.9%	\$ 2,283.00	9.8%
72	Accom. & Food Services	\$ 12,894.00	\$ 13,098.00	\$ 14,317.00	\$ 14,765.00	\$ 15,790.00	\$ 16,215.00	25.8%	\$ 425.00	2.7%
81	Other Services	\$ 19,785.00	\$ 20,538.00	\$ 20,876.00	\$ 21,887.00	\$ 22,756.00	\$ 24,018.00	21.4%	\$ 1,262.00	5.5%
92	Public Administration	\$ 34,794.00	\$ 35,852.00	\$ 36,821.00	\$ 40,811.00	\$ 39,919.00	\$ 40,898.00	17.5%	\$ 979.00	2.5%

DRAFT
Indian River County
Economic Report Card
(Aug./Sept. 2007)
Average Annual Wage

Indian River County Average Annual Wages By Major NAICS Group: 2001-2006



Footnotes	
Footnote #	Includes the Following County Target Industries (NAICS Code #)
1	Animal Aquaculture (11251)
2	Food Manufacturing (311), Printing and Related Support Activities (323), Fabricated Metal Products Manufacturing (332), Machinery Manufacturing (333), Computer and Electronic Manufacturing (334), and Transportation Equipment Manufacturing (336)
3	Support Activities for Transp. (488) & Warehousing & Storage/Distribution (493)
4	Published Industries (511), Broadcasting and Telecommunications (513), & Data Processing Services (5142)
5	Finance and Insurance (52)
6	Computer Systems Design and Related Services (5415), & Research and Development in Physical, Engineering, and Life Sciences (54171)
7	Junior Colleges (6112), Colleges, Universities, and Professional Schools (6113), Business Schools and Computer Management Training (6114), and Technical and Trade Schools (6115)
8	Health Care and Social Assistance (62)

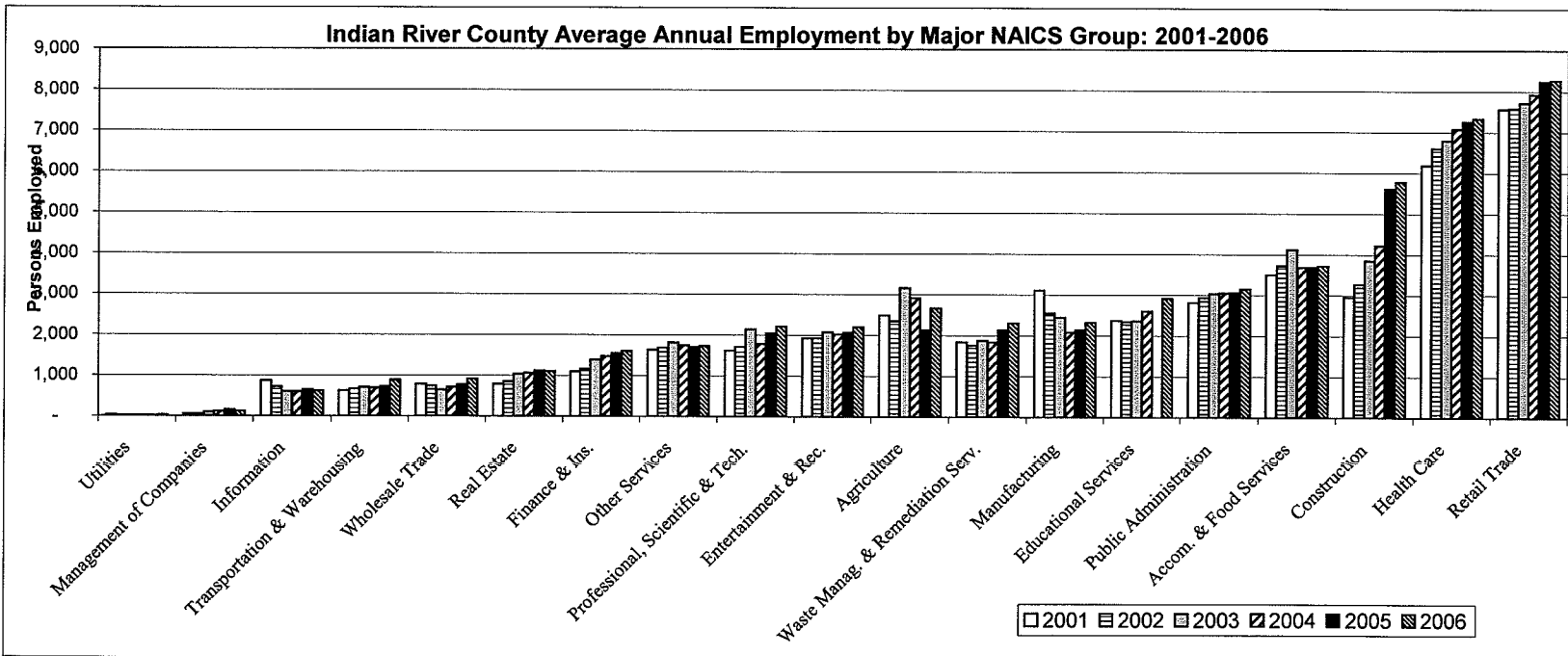
Indian River County Average Annual Employment by Major NAICS Sector: 2001-2006												
NAICS #	NAICS Sector (see Footnotes)	2001	2002	2003	2004	2005	2006	2001-2006 % Change	2001-2006 Employ. Change	% of Employ. for 2006	2005-2006 % Change	
11	Agriculture (1)	2,488	2,347	3,157	2,909	2,125	2,668	7.2%	180	5.35%	25.6%	
21	Mining	NA	21	25	NA							
22	Utilities	29	13	13	14	14	31	6.9%	2	0.06%	121.4%	
23	Construction	2,951	3,265	3,851	4,214	5,607	5,780	95.9%	2,829	11.58%	3.1%	
31-33	Manufacturing (2)	3,106	2,555	2,442	2,085	2,143	2,323	-25.2%	(783)	4.66%	8.4%	
42	Wholesale Trade	788	741	646	714	771	914	16.0%	126	1.83%	18.5%	
44-45	Retail Trade	7,563	7,589	7,716	7,922	8,240	8,270	9.3%	707	16.57%	0.4%	
48-49	Transp. & Warehousing (3)	623	671	709	694	734	886	42.2%	263	1.78%	20.7%	
51	Information (4)	870	718	611	599	652	629	-27.7%	(241)	1.26%	-3.5%	
52	Finance & Ins. (5)	1,103	1,161	1,386	1,476	1,549	1,604	45.4%	501	3.21%	3.6%	
53	Real Estate	791	850	1,039	1,063	1,123	1,108	40.1%	317	2.22%	-1.3%	
54	Professional, Scientific & Tech. (6)	1,621	1,704	2,136	1,779	2,045	2,215	36.6%	594	4.44%	8.3%	
55	Management of Companies	55	53	105	119	154	121	120.0%	66	0.24%	-21.4%	
	Administrative & Support & Waste Management & Remediation Services	1,840	1,752	1,872	1,837	2,129	2,306	25.3%	466	4.62%	8.3%	
61	Educational Services (7)	2,372	2,340	2,363	2,603	NA	2,908	22.6%	536	5.83%	NA	
62	Health Care (8)	6,176	6,598	6,798	7,075	7,254	7,333	18.7%	1,157	14.70%	1.1%	
71	Entertainment & Rec.	1,926	1,930	2,073	2,026	2,066	2,208	14.6%	282	4.42%	6.9%	
72	Accom. & Food Services	3,497	3,718	4,118	3,683	3,690	3,719	6.3%	222	7.45%	0.8%	
81	Other Services	1,634	1,687	1,815	1,748	1,701	1,731	5.9%	97	3.47%	1.8%	
92	Public Administration	2,814	2,931	3,035	3,049	3,060	3,145	11.8%	331	6.30%	2.8%	
	TOTALS	42,247	42,644	45,910	45,609	45,057	49,899	18.1%	7,652	100.0%	10.7%	

DRAFT
Indian River County
Economic Report
Card
(Aug./Sept. 2007)

Average Annual
Employment

Annual Average
Unemployment Rate

Year 2000 = 6.4%
Year 2001 = 7.3%
Year 2002 = 7.9%
Year 2003 = 8.0%
Year 2004 = 7.6%
Year 2005 = 4.6%
Year 2006 = 4.20%



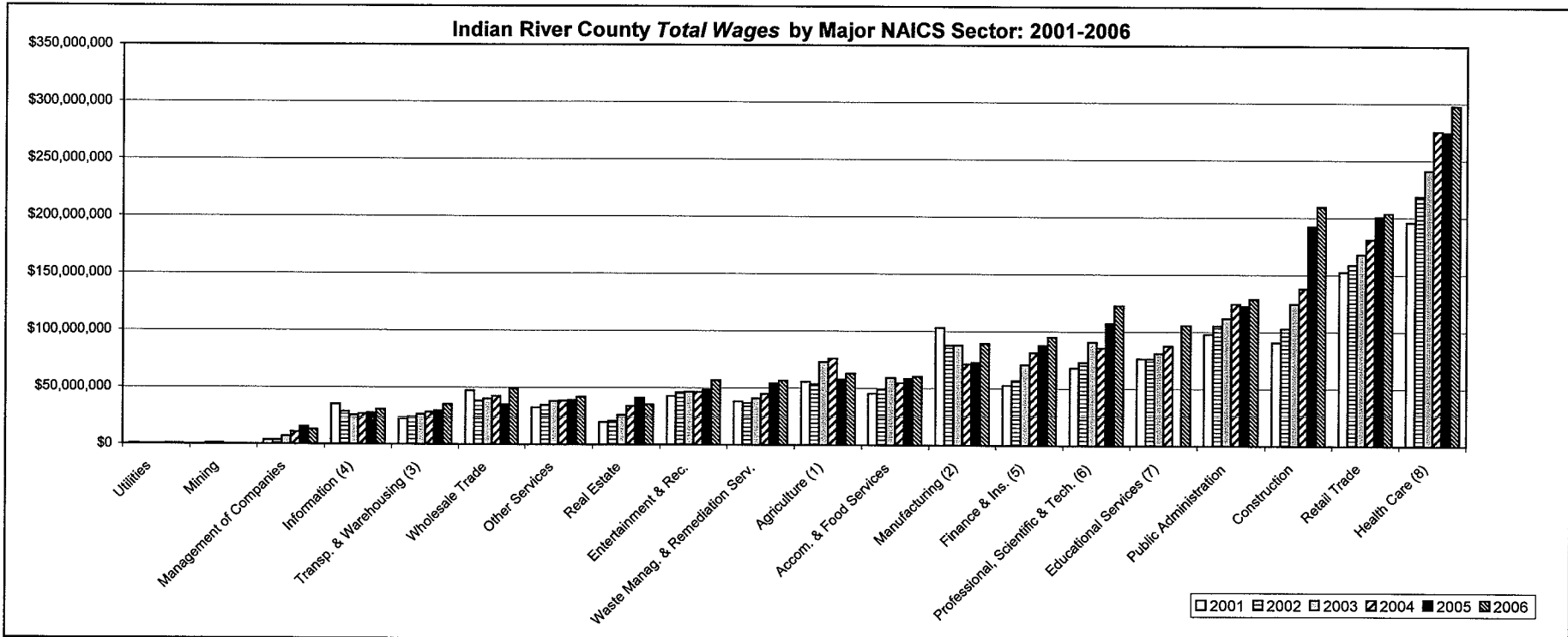
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8	Health Care and Social Assistance (62)

Indian River County Total Wages by Major NAICS Sector: 2001-2006

NAICS #	NAICS Sector (see Footnotes)	2001	2002	2003	2004	2005	2006	2001-2006 % Change	2001-2006 \$ Change	% of Total for 2006	2005-2006 % Change
11	Agriculture (1)	\$55,470,999	\$53,415,689	\$72,635,222	\$75,847,138	\$57,405,938	\$62,641,213	12.9%	\$7,170,214	3.70%	9.1%
21	Mining	Not Available	\$829,079	\$928,859	Not Available						
22	Utilities	\$557,794	\$313,779	\$336,792	\$377,967	\$496,869	\$756,515	35.6%	\$198,721	0.04%	52.3%
23	Construction	\$90,655,303	\$102,849,722	\$124,415,657	\$137,820,335	\$191,998,485	\$209,271,655	130.8%	\$118,616,352	12.37%	9.0%
31-33	Manufacturing (2)	\$102,919,986	\$87,469,625	\$87,827,094	\$71,265,873	\$72,743,567	\$89,279,273	-13.3%	-\$13,640,713	5.28%	22.7%
42	Wholesale Trade	\$47,170,221	\$38,311,454	\$39,882,581	\$42,254,632	\$34,836,010	\$48,692,795	3.2%	\$1,522,574	2.88%	39.8%
44-45	Retail Trade	\$152,362,838	\$158,459,241	\$167,600,971	\$180,882,145	\$200,684,185	\$203,650,931	33.7%	\$51,288,093	12.03%	1.5%
48-49	Transp. & Warehousing (3)	\$22,347,627	\$24,024,835	\$26,166,224	\$28,173,155	\$29,507,259	\$35,051,106	56.8%	\$12,703,479	2.07%	18.8%
51	Information (4)	\$35,219,737	\$28,602,595	\$25,498,867	\$26,819,332	\$27,540,911	\$30,601,700	-13.1%	-\$4,618,037	1.81%	11.1%
52	Finance & Ins. (5)	\$52,619,520	\$56,941,343	\$70,701,698	\$81,379,445	\$87,329,672	\$94,923,598	80.4%	\$42,304,078	5.61%	8.7%
53	Real Estate	\$19,647,810	\$20,498,420	\$25,797,810	\$33,619,852	\$40,882,723	\$35,127,613	78.8%	\$15,479,803	2.08%	-14.1%
54	Professional, Scientific & Tech. (6)	\$68,056,198	\$72,979,746	\$90,609,315	\$85,592,163	\$107,254,981	\$122,610,226	80.2%	\$54,554,028	7.25%	14.3%
55	Management of Companies	\$3,550,287	\$3,438,170	\$6,690,877	\$10,704,885	\$15,339,910	\$12,793,543	260.4%	\$9,243,256	0.76%	-16.6%
56	Administrative & Support & Waste Management & Remediation Services	\$38,017,946	\$36,484,895	\$40,642,396	\$44,708,364	\$53,920,239	\$56,505,160	48.6%	\$18,487,214	3.34%	4.8%
61	Educational Services (7)	\$76,279,329	\$76,296,319	\$80,928,487	\$87,484,451	Not Available	105,284,027	NA	\$29,004,698	6.22%	NA
62	Health Care (8)	\$195,653,444	\$218,792,109	\$241,144,760	\$275,507,069	\$274,119,392	\$297,678,374	52.1%	\$102,024,930	17.59%	8.6%
71	Entertainment & Rec.	\$42,593,919	\$45,719,914	\$46,310,636	\$45,953,869	\$48,222,616	\$56,565,996	32.8%	\$13,972,077	3.34%	17.3%
72	Accom. & Food Services	\$45,087,611	\$48,696,163	\$58,951,642	\$54,378,245	\$58,271,503	\$60,303,752	33.7%	\$15,216,141	3.56%	3.5%
81	Other Services	\$32,325,623	\$34,639,499	\$37,884,326	\$38,247,795	\$38,707,648	\$41,562,738	28.6%	\$9,237,115	2.46%	7.4%
92	Public Administration	\$97,900,686	\$105,098,185	\$111,758,425	\$124,423,939	\$122,137,453	\$128,603,327	31.4%	\$30,702,641	7.60%	5.3%
99	Unclassified	\$1,010,662	\$1,742,845	\$717,109	Not Available	Not Available	\$304,088	NA	-\$706,574	0.02%	NA
TOTALS		\$1,179,447,540	\$1,215,603,627	\$1,357,429,748	\$1,446,451,451	\$1,558,268,079	\$1,692,207,630	32.1%	\$378,820,539	100.00%	8.6%

Indian River County Economic Report Card (Aug./Sept. 2007)

TOTAL WAGES

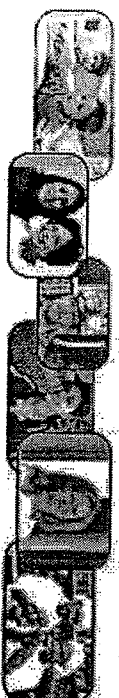


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U.S. Department of Labor Bureau of Labor Statistics

Quarterly Census of Employment and Wages



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Overview

The Quarterly Census of Employment and Wages Program is a cooperative program involving the **Bureau of Labor Statistics** (BLS) of the **U.S. Department of Labor** and the State Employment Security Agencies (SESAs). The QCEW program produces a comprehensive tabulation of employment and wage information for workers covered by State unemployment insurance (UI) laws and Federal workers covered by the Unemployment Compensation for Federal Employees (UCFE) program. Publicly available files include data on the number of establishments, monthly employment, and quarterly wages, by NAICS industry, by county, by ownership sector, for the entire United States. These data are aggregated to annual levels, to higher industry levels (NAICS industry groups, sectors, and supersectors), and to higher geographic levels (national, State, and Metropolitan Statistical Area (MSA)).

The QCEW program serves as a near census of monthly employment and quarterly wage information by 6-digit NAICS industry at the national, State, and county levels. At the national level, the QCEW program publishes employment and wage data for nearly every NAICS industry. At the State and area level, the QCEW program publishes employment and wage data down to the 6-digit NAICS industry level, if disclosure restrictions are met. In accordance with BLS policy, data provided to the Bureau in confidence are not published and are used only for specified statistical purposes. BLS withholds publication of UI-covered employment and wage data for any industry level when necessary to protect the identity of cooperating employers. Totals at the industry level for the States and the Nation include the nondisclosable data suppressed within the detailed tables. However, these totals cannot be used to reveal the suppressed data.

Employment data under the QCEW program represent the number of covered workers who worked during, or received pay for, the pay period including the 12th of the month. Excluded are members of the armed forces, the self-employed, proprietors, domestic workers, unpaid family workers, and railroad workers covered by the railroad unemployment insurance system. Wages represent total compensation paid during the calendar quarter, regardless of when services were performed. Included in wages are pay for vacation and other paid leave, bonuses, stock options, tips, the cash value of meals and lodging, and in some States, contributions to deferred compensation plans (such as 401(k) plans). The QCEW program does provide partial information on agricultural industries and employees in private households.

Data from the QCEW program serve as an important input to many BLS programs. The QCEW data are used as the benchmark source for employment by the **Current Employment Statistics** program and the **Occupational Employment Statistics** program. The UI administrative records collected under the QCEW program serve as a sampling frame for BLS establishment surveys.

In addition, data from the QCEW program serve as an input to other Federal and State programs. The **Bureau of Economic Analysis** (BEA) of the Department of Commerce uses QCEW data as the base for developing the wage and salary component of personal income. The **Employment and Training Administration** (ETA) of the Department of Labor and the SESAs use QCEW data to administer the employment security program. The QCEW data accurately reflect the extent of coverage of the State UI laws and are used to measure UI revenues; national, State and local area employment; and total and UI taxable wage trends.

BLS publishes data from the QCEW program every quarter in the **County Employment and Wages** press release. This is usually released 6 to 7 months after the end of the quarter. The QCEW program also publishes a subset of its quarterly data through the **Create Customized Tables** system, and full quarterly industry detail data at all geographic levels in ASCII files through our **FTP server**.

In addition, QCEW publishes the annual bulletin *Employment and Wages, Annual Averages* about 10 months after the end of the year. The 2002 edition is the first to appear on the internet in its entirety. For more information about this, please see the **Publications** section of our home page. Also, the cooperating SESAs issue quarterly and/or annual reports of QCEW data.

Last Modified Date: December 18, 2003